



Prezados Senhores,

Para conhecimento e para pensar...

Nesse início do ano, a Swiss Re divulgou estudo (“Partnering for food security in emerging markets”) falando da importância da agricultura no mundo de hoje, sobretudo nos países emergentes.

Ver...

[http://media.swissre.com/documents/sigma1\\_2013\\_en.pdf](http://media.swissre.com/documents/sigma1_2013_en.pdf)

Em particular, sobre como o seguro rural (na esfera privada) pode ajudar nesse desenvolvimento, mostrando também, em termos relativos, a pequena participação desse segmento, quando comparado a economias mais desenvolvidas, conforme tabela abaixo (ver última coluna).

Table 4

**Agricultural insurance penetration and key agricultural statistics in emerging markets (versus the US and the world)**

	Agricultural land (% of land area) <sup>1</sup>	Employment in agriculture (% of total employment) <sup>2</sup>	Agriculture, value added (% of GDP) <sup>3</sup>	Agricultural insurance premiums (USD million), 2011 estimates	Agricultural insurance penetration, 2011 estimates <sup>4</sup>
<b>BRICS countries (aggregate)</b>					
Brazil	31.3	17.0	5.8	430	0.35%
Russia <sup>5</sup>	13.2	9.7	4.0	552	0.98%
India	60.5	51.1	19.0	673	0.19%
China	56.2	39.6	10.1	2 543	0.36%
South Africa	81.7	5.1	2.5	153	1.77%
<b>Emerging markets (aggregate)</b>				<b>5 176</b>	<b>0.23%</b>
<b>United States</b>				<b>11 400</b>	<b>7.15%</b>
<b>World</b>				<b>23 511</b>	<b>0.83%</b>

1 2009 data

2,3 Latest year data as available during the period 2007–2010

4 Agricultural insurance premiums as a % of agricultural value added

5 For Russia, the agricultural insurance premiums involving risk transfer is though much lower estimated at around USD 100 million in 2011

Sources: The World Bank; Swiss Re Economic Research & Consulting

Cordialmente,

Francisco Galiza.

<http://www.ratingdeseguros.com.br>

<http://twitter.com/ratingdeseguros>